

Nordic Smart Government

Real Time Economy Round Table
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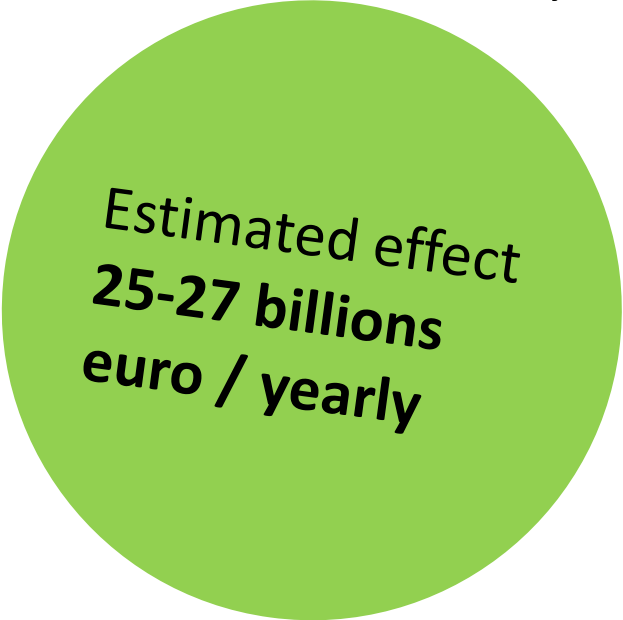
Agenda

1. Vision
2. Project partners: who we are and our responsibility
3. Background: The Nordic SMEs and their reality..
4. The SmartGovernment Ecosystem
5. Results so far
6. Political ambitions for the Nordic region
7. Way forward

Vision

Simplify the administration of small and medium sized enterprises in nordic region and create growth by effective and innovative use of data, digitalisation and automation.

Financial and economic data



*Estimated effect
25-27 billions
euro / yearly*

Nordic working group established in 2016, and now engages all nordic business registries and the Association of Finnish Accounting Firms - *Taloshallintoliitto*

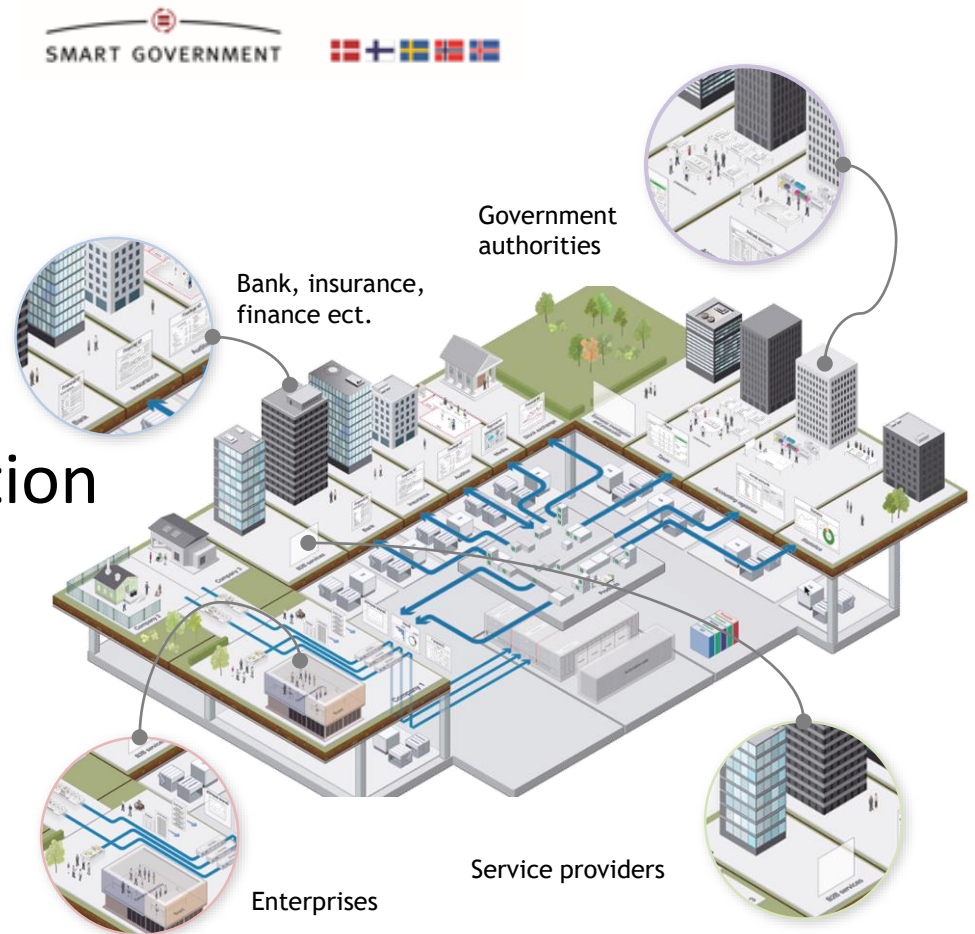


- 2 mio. SMEs in the Nordic region – more than 95 pct. of our businesses – burdened by manual data entering across public and private spheres
- Annual Reports are made for transparency of limited companies - They do not give up-to-date information and are thus more or less obsolete in a fast changing market
- Creation of a fair and competitive market..



Towards a new Nordic eco system

- Value for customers
- Challenge existing processes and regulation
- Digital chains of information
- Nordic market



Results 2016-2017

- High level data model explored
- High level risk analysis and security assessment
- PoC on automated aggregation of reports (VAT, Annual Reports)
- Business architecture outlined
- Standards identified
- Key stakeholders interviewed
- BC for making data available for B2B
- All reports: www.nordicsmartgovernment.org

The Nordic stakeholder landscape

The majority of the interviewed stakeholders consider their country to be mature and ready for Smart Government.

- The majority assess their country is mature for Smart Government with an average score of 3.4 out of 5
- Overall high digital maturity in the Nordic countries. They (excl. Iceland) claim the top-4 spots in EU's digitalisation index, DESI
- There is a political ambition level to undertake a digital agenda combined with a large number of existing projects, initiatives and solutions in all countries
- The hesitation from the stakeholders is based on the complexity of the project and the obstacles and risks that are yet to be addressed, managed and solved

Number of interviewed stakeholders in the Nordics



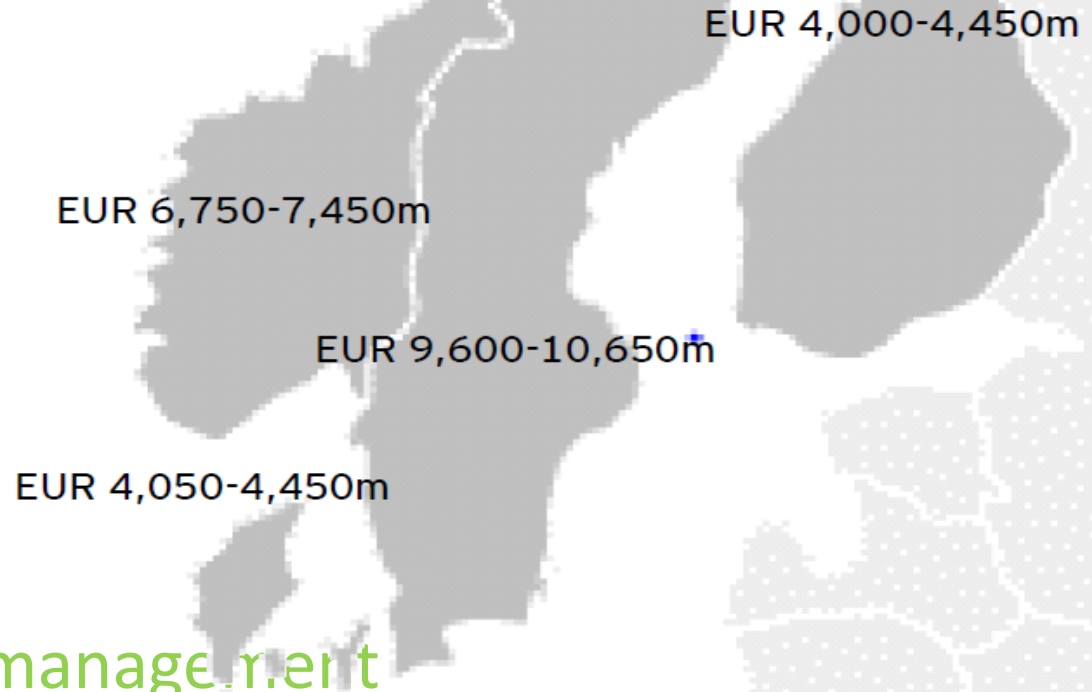
Country maturity for Smart Government*



* Stakeholders in DK have not answered this question, but the feasibility score is used as a proxy for country maturity. Scores are based on an informal assessment conducted by the stakeholders.

EUR 410-460m

EY BC for B2B



- Financial and inventory management
- Marketing, business intelligence and services
- Banking finance and liquidity

From 2027: 250 bn. SEK/NOK /year // 25.000 mio. EUR/year

Nordic Ministers of business and Industry met 15 May 2018 in Stockholm:

- Launched NSG 3.0 / 28.5 MNOK / 2 years
.. one of the most important collaborative project for the Ministers

- Supports the Nordic Prime Ministers' vision of making the Nordic region the most integrated in the world
- The most important contribution of the business sector to the Nordic-Baltic Digital North Declaration 2017



Nordic SmartGovernment 2018-2020

- Standardisation
- Automatisatisation of processes
- Regulation – and amendments of regulation
- Security
- User rights
- Testing concept
- Extensive public-private collaboration
- Build on existing initiatives and seeking to harmonise the various developments



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